

Personal Assets and Liabilities

Customer details

Full name(s)

Address
 Postcode

Assets

	Address (if applicable)	Value
Residential property/properties (Not inc buy to let)		£
Overseas property/properties		£
	Description	Value
Cash/deposit accounts		£
Stocks and Shares		£
Vehicles/boats etc.		£
Business equipment/plant and machinery		£
Art/jewellery/antiques		£
Other		£
Total assets		£

Liabilities

	Address (if applicable)	Value
Residential property loan(s) (Not inc buy to let)		£
Overseas property loan(s)		£
	Description	Value
HP/Leasing		£
Overdraft		£
Other bank/finance company loans		£
Other		£
Total liabilities		£
Net assets (assets minus liabilities)		£